

B1 (Official Form 1)(1/08)

United States Bankruptcy Court Northern District of Illinois		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Seritex Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 36-4080879		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1064 W. Republic Dr. Addison, IL <div style="text-align: right;">ZIP Code 60101</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Dupage		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

B1 (Official Form 1)(1/08)

Page 2

Voluntary Petition*(This page must be completed and filed in every case)*Name of Debtor(s):
Seritex Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)Location
Where Filed: - None -

Case Number:

Date Filed:

Location
Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)Name of Debtor:
- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No.**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*Name of Debtor(s):
Seritex Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ JOSEPH E. COHEN
Signature of Attorney for Debtor(s)

JOSEPH E. COHEN 3123243
Printed Name of Attorney for Debtor(s)

Cohen & Krol
Firm Name
105 West Madison Street
Suite 1100
Chicago, IL 60602-4600

Address

312-368-0300 Fax: 312-368-4559

Telephone Number

November 19, 2008

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Jose L. Rivera
Signature of Authorized Individual

Jose L. Rivera

Printed Name of Authorized Individual

President

Title of Authorized Individual

November 19, 2008

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Northern District of Illinois

In re Seritex Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
A-One Grocery Ficka & Associates 11310 S. Orange Blossom Trail #137 Orlando, FL 32837	A-One Grocery Ficka & Associates 11310 S. Orange Blossom Trail #137 Orlando, FL 32837			1,500.00
American Express 2295700 Zwicker & Associates, PC 80 Minutemen Road Andover, MA 01810-1031	American Express 2295700 Zwicker & Associates, PC 80 Minutemen Road Andover, MA 01810-1031			8,491.72
Cbeyond 13474 Collection Center Drive Chicago, IL 60693	Cbeyond 13474 Collection Center Drive Chicago, IL 60693			2,750.77
Concentra ATG Credit, LLC P.O. Box 14895 Chicago, IL 60614-4895	Concentra ATG Credit, LLC P.O. Box 14895 Chicago, IL 60614-4895	medical		1,217.99
DHL Worldwide Express 130 South Berniston Avenue #700 Saint Louis, MO 63105	DHL Worldwide Express 130 South Berniston Avenue #700 Saint Louis, MO 63105			3,317.72
Earthlink CCA 11-34878424 700 Longwater Drive Norwell, MA 02061	Earthlink CCA 11-34878424 700 Longwater Drive Norwell, MA 02061			1,404.85
Envios Express Villa Park 424 North Ardmore Villa Park, IL 60181	Envios Express Villa Park 424 North Ardmore Villa Park, IL 60181			1,723.40
GM Graphics P.O. Box 266 531 Clay Street Newaygo, MI 49337	GM Graphics P.O. Box 266 531 Clay Street Newaygo, MI 49337			1,634.19
Internal Revenue Service Mail Stop 5010 CHI 230 South Dearborn Street Chicago, IL 60604	Internal Revenue Service Mail Stop 5010 CHI 230 South Dearborn Street Chicago, IL 60604	Annual 940 liability		1,974.00

B4 (Official Form 4) (12/07) - Cont.

In re Seritex Inc.

Case No.

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Internal Revenue Service Mail Stop 5010 CHI 230 South Dearborn Street Chicago, IL 60604	Internal Revenue Service Mail Stop 5010 CHI 230 South Dearborn Street Chicago, IL 60604	941 quarterly tax liability		78,169.56
National Design San Diego Credit Association 2044 First Avenue Suite 300 San Diego, CA 92101-2079	National Design San Diego Credit Association 2044 First Avenue Suite 300 San Diego, CA 92101-2079			1,218.56
Nazdar 1087 North Branch Street Chicago, IL 60602	Nazdar 1087 North Branch Street Chicago, IL 60602			7,802.93
Nicor Gas Attention: Bankruptcy Department P.O. Box 549 Aurora, IL 60507-0549	Nicor Gas Attention: Bankruptcy Department P.O. Box 549 Aurora, IL 60507-0549	151736349 \$340.66 40 32 37 6743 0 \$935.23		1,275.89
Office Depot Vengroff Williams & Associates, Inc P.O. Box 4155 Sarasota, FL 34230	Office Depot Vengroff Williams & Associates, Inc P.O. Box 4155 Sarasota, FL 34230			2,990.67
Rosalie Freidlin 1546 Cuyler Avenue Berwyn, IL 60402	Rosalie Freidlin 1546 Cuyler Avenue Berwyn, IL 60402			1,500.00
Supermercado LaVilla, Inc Gerald R. Slutsky 2531 Queens Way Northbrook, IL 60062	Supermercado LaVilla, Inc Gerald R. Slutsky 2531 Queens Way Northbrook, IL 60062			5,768.84
Tax Relief Catherine Elliott-Dunne P.O. Box 10371 Chicago, IL 60610-0371	Tax Relief Catherine Elliott-Dunne P.O. Box 10371 Chicago, IL 60610-0371			1,391.30
UPS Allied Interstate, Inc 3000 Corp Exchange Drive Columbus, OH 43231	UPS Allied Interstate, Inc 3000 Corp Exchange Drive Columbus, OH 43231	WF-3430370167 \$152.64 WF-3430471377 \$261.53 WF-3550300680 \$335.69 0345 \$2813.27		3,563.13
West Suburban Currency Exchange Mages & Price 707 Lake Cook Road Suite 314 Deerfield, IL 60015	West Suburban Currency Exchange Mages & Price 707 Lake Cook Road Suite 314 Deerfield, IL 60015			5,337.00
Worldwide Express GL7702 NCO Financial Systems Inc 507 Prudential Road Horsham, PA 19044	Worldwide Express GL7702 NCO Financial Systems Inc 507 Prudential Road Horsham, PA 19044			3,317.32

B4 (Official Form 4) (12/07) - Cont.

In re Seritex Inc.

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 19, 2008

Signature /s/ Jose L. Rivera

Jose L. Rivera

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6D (Official Form 6D) (12/07)

In re Seritex Inc. Case No. _____
Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)							0.00	0.00

0 continuation sheets attached

B6E (Official Form 6E) (12/07)

In re Seritex Inc.

Case No. _____

Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re Seritex Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. 4144955-0 IDES P.O. Box 802551 Chicago, IL 60680-2551		-					Unknown	Unknown
Account No. Internal Revenue Service Mail Stop 5010 CHI 230 South Dearborn Street Chicago, IL 60604		-	2006 & 2007 941 quarterly tax liability				78,169.56	0.00 78,169.56
Account No. Internal Revenue Service Mail Stop 5010 CHI 230 South Dearborn Street Chicago, IL 60604		-	2005 Annual 940 liability				1,974.00	0.00 1,974.00
Account No. 								
Account No. 								
Subtotal (Total of this page)							80,143.56	0.00 80,143.56
Total (Report on Summary of Schedules)							80,143.56	0.00 80,143.56

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re Seritex Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J				
Account No. 48737 A-One Grocery Ficka & Associates 11310 S. Orange Blossom Trail #137 Orlando, FL 32837	-							1,500.00
Account No. 00205-X08470 ADP 1851 North Resler Drive El Paso, TX 79912	-							85.00
Account No. 323397 Advertising Specialty Institute P.O. Box 706 Newark, NJ 07101-9911	-							453.40
Account No. 3783 467501 61003 American Express 2295700 Zwicker & Associates, PC 80 Minutemen Road Andover, MA 01810-1031	-							8,491.72
Subtotal (Total of this page)								10,530.12

9 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Seritex Inc., Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. IL718274							
AT&T Collection Bureau of America P.O. Box 5013 Hayward, CA 94540-5013	-						260.00
Account No. 1428							
Carlos Torres PLS Financial 300 North Elizabeth 4E Chicago, IL 60607	-						753.72
Account No. 36745							
Cbeyond 13474 Collection Center Drive Chicago, IL 60693	-						2,750.77
Account No. 421509121			medical				
Concentra ATG Credit, LLC P.O. Box 14895 Chicago, IL 60614-4895	-						1,217.99
Account No.							
Convenience Store 1599 Glen Ellyn Road Glendale Heights, IL 60139	-						484.21
Sheet no. <u>1</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							5,466.69

B6F (Official Form 6F) (12/07) - Cont.

In re Seritex Inc., Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Currency Exchange PLS Financial 300 North Elizabeth 4E Chicago, IL 60607	-						753.72
Account No. 801733158							
DHL Worldwide Express 130 South Berniston Avenue #700 Saint Louis, MO 63105	-						3,317.72
Account No. 1586680							
DS Waters of North America P.O. Box 5013 Hayward, CA 94540-5013	-						656.77
Account No. 4519270							
Earthlink CCA 11-34878424 700 Longwater Drive Norwell, MA 02061	-						1,404.85
Account No. 10370							
Envios Express Villa Park 424 North Ardmore Villa Park, IL 60181	-						1,723.40
Sheet no. <u>2</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							7,856.46

B6F (Official Form 6F) (12/07) - Cont.

In re Seritex Inc., Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 149516							
Express A Button 28458 Selke Road Dakota, MN 55925	-						100.65
Account No. 2945150							
First Data P.O. Box 2196 Omaha, NE 68103-0196	-						96.21
Account No. X6246188-CM-ST740-999							
G-M Wood Products, Inc IC Systems, Inc 444 Highway 96 East Saint Paul, MN 55164	-						245.93
Account No. 20931002							
GM Graphics P.O. Box 266 531 Clay Street Newaygo, MI 49337	-						1,634.19
Account No. 081606							
H&C Headwear Inc / KC Caps dba Capco Sportswear 1625 Todd Farm Drive Elgin, IL 60123	-						112.22
Sheet no. <u>3</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							2,189.20

B6F (Official Form 6F) (12/07) - Cont.

In re Seritex Inc., Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 078139							
Heritage Sportswear P.O. Box 760 102 Reliance Drive Hebron, OH 43025		-					59.68
Account No. 15866802397704							
Hickley Springs P.O. Box 660579 Dallas, TX 75266-0579		-					656.77
Account No. 32068							
Home Pages American Marketing & Publishing 915 East Highway Dekalb, IL 60115		-					430.77
Account No. 18776							
Intercontinental Chemical 4660 Spring Grove Avenue Cincinnati, OH 45232		-					201.01
Account No.							
La Fiesta Supermarket 1902 South Elmhurst Road Mount Prospect, IL 60056		-					583.83
Sheet no. <u>4</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							1,932.06

B6F (Official Form 6F) (12/07) - Cont.

In re Seritex Inc. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Labor Power 2214 Algonquin Road Rolling Meadows, IL 60008	-						963.00
Account No.			281045237 \$298 D87687-00 \$323.79 327328027-BP \$319				
Manufacturer's News, Inc 1633 Central Street Evanston, IL 60201-1569	-						940.79
Account No. 2945150							
Merchant Credit Card Processing First National Merchant Solution P.O. Box 2196 Omaha, NE 68103-0196	-						84.75
Account No. 577563 103150							
Monitronics International CMI 4200 International Parkway Carrollton, TX 75007-1906	-						349.90
Account No. 13641934							
National Design San Diego Credit Association 2044 First Avenue Suite 300 San Diego, CA 92101-2079	-						1,218.56
Sheet no. <u>5</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							3,557.00

B6F (Official Form 6F) (12/07) - Cont.

In re Seritex Inc., Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Nazdar 1087 North Branch Street Chicago, IL 60602		-					7,802.93
Account No. 99249609977 99250799733							
NEBS Commercial Recovery Corp P.O. Box 49421 Minneapolis, MN 55449		-					578.97
Account No.			151736349 \$340.66 40 32 37 6743 0 \$935.23				
Nicor Gas Attention: Bankruptcy Department P.O. Box 549 Aurora, IL 60507-0549		-					1,275.89
Account No. 6011568100374941							
Office Depot Vengroff Williams & Associates, Inc P.O. Box 4155 Sarasota, FL 34230		-					2,990.67
Account No. 00499679							
Pekin Insurance Group Richard R. Della Croce 9447 West 144th Place Orland Park, IL 60462		-					1,105.00
Sheet no. <u>6</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							13,753.46

B6F (Official Form 6F) (12/07) - Cont.

In re Seritex Inc., Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 19795650860M 373810 Pitney Bowes Credit Managment Corp 07-01705-0 P.O. Box 1396 Madison, CT 06443-1396	-						271.67
Account No. SERITEX Reboot 605 Saddle Road Wheaton, IL 60187	-						160.00
Account No. 2945150 Retriever RPSI, Inc P.O. Box 690427 Houston, TX 77269-0427	-						101.85
Account No. Rosalie Freidlin 1546 Cuyler Avenue Berwyn, IL 60402	-						1,500.00
Account No. 08 M 118957 Supermercado LaVilla, Inc Gerald R. Slutsky 2531 Queens Way Northbrook, IL 60062	-						5,768.84
Sheet no. <u>7</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							7,802.36

B6F (Official Form 6F) (12/07) - Cont.

In re Seritex Inc. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 2008SC7306							
Tax Relief Catherine Elliott-Dunne P.O. Box 10371 Chicago, IL 60610-0371	-						1,391.30
Account No. 676578							
Tradenet 1100251 AIH Receivable Managment Services P.O. Box 70 Mission, KS 66201	-						210.00
Account No. 135112							
TSC Apparel 135112 Nationwide Recovery Systems 2304 Tarpley Drive #134 Carrollton, TX 75006	-						789.35
Account No.			WF-3430370167 \$152.64 WF-3430471377 \$261.53 WF-3550300680 \$335.69 0345 \$2813.27				
UPS Allied Interstate, Inc 3000 Corp Exchange Drive Columbus, OH 43231	-						3,563.13
Account No. 9708							
USPS 11519061 Alliance One 6565 Kimball Drive Suite 200 Gig Harbor, WA 98335	-						963.60
Sheet no. <u>8</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							6,917.38

B6F (Official Form 6F) (12/07) - Cont.

In re Seritex Inc., Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 08 M3 002313		-					5,337.00
West Suburban Currency Exchange Mages & Price 707 Lake Cook Road Suite 314 Deerfield, IL 60015							
Account No.		-					3,317.32
Worldwide Express GL7702 NCO Financial Systems Inc 507 Prudential Road Horsham, PA 19044							
Account No.							
Account No.							
Account No.							
Account No.							
Sheet no. <u>9</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							8,654.32
Total (Report on Summary of Schedules)							68,659.05

B6G (Official Form 6G) (12/07)

In re Seritex Inc.

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
--	--

B6H (Official Form 6H) (12/07)

In re Seritex Inc. Case No. _____
Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
------------------------------	------------------------------

United States Bankruptcy Court
Northern District of IllinoisIn re Seritex Inc.
Debtor(s)Case No. _____
Chapter 11**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 21 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date November 19, 2008Signature /s/ Jose L. Rivera
Jose L. Rivera
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Document Page 23 of 34
United States Bankruptcy Court
Northern District of Illinois

In re Seritex Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>7,039.00</u>
Prior to the filing of this statement I have received.....	\$	<u>7,039.00</u>
Balance Due.....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- [Other provisions as needed]

Representations of Debtor against Motions for Relief and Motions to Dismiss

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: November 19, 2008

/s/ JOSEPH E. COHEN

JOSEPH E. COHEN 3123243

Cohen & Krol

105 West Madison Street

Suite 1100

Chicago, IL 60602-4600

312-368-0300 Fax: 312-368-4559

**United States Bankruptcy Court
Northern District of Illinois**

In re Seritex Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
---	-------------------	-------------------------	---------------------

None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 19, 2008

Signature /s/ Jose L. Rivera
Jose L. Rivera
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Illinois**

In re Seritex Inc.
Debtor(s)

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: 82

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: November 19, 2008

/s/ Jose L. Rivera
Jose L. Rivera/President
Signer/Title

A-One Grocery
Ficka & Associates
11310 S. Orange Blossom Trail #137
Orlando, FL 32837

A-One Grocery
1088 West Irving Park Road
Bensenville, IL 60106

ADP
1851 North Resler Drive
El Paso, TX 79912

ADP Payroll Services
100 Northwest Point Blvd
Arlington Heights, IL 60004

Advertising Specialty Institute
P.O. Box 706
Newark, NJ 07101-9911

Advertising Specialty Institute
Lloyd & McDaniel
11405 Park Road Suite 200
Louisville, KY 40223-0200

American Express
P.O. Box 5207
Fort Lauderdale, FL 33310-5207

American Express 2295700
Zwicker & Associates, PC
80 Minutemen Road
Andover, MA 01810-1031

AT&T
Collection Bureau of America
P.O. Box 5013
Hayward, CA 94540-5013

AT&T IL718274
Collection Bureau of America
P.O. Box 5013
Hayward, CA 94540-5013

Carlos Torres
PLS Financial
300 North Elizabeth 4E
Chicago, IL 60607

Cbeyond
13474 Collection Center Drive
Chicago, IL 60693

Concentra
ATG Credit, LLC
P.O. Box 14895
Chicago, IL 60614-4895

Concentra
Occupational Health Centers
P.O. Box 488
Lombard, IL 60148

Convenience Store
1599 Glen Ellyn Road
Glendale Heights, IL 60139

Currency Exchange
PLS Financial
300 North Elizabeth 4E
Chicago, IL 60607

DHL
Worldwide Express
130 South Berniston Avenue #700
Saint Louis, MO 63105

DHL
NCO Financial GL7702
507 Prudential Road
Horsham, PA 19044

DS Waters of North America
P.O. Box 5013
Hayward, CA 94540-5013

Earthlink
CCA 11-34878424
700 Longwater Drive
Norwell, MA 02061

Earthlink
P.O. Box 6452
Carol Stream, IL 60197

Envios Express Villa Park
424 North Ardmore
Villa Park, IL 60181

Express A Button
28458 Selke Road
Dakota, MN 55925

First Data
P.O. Box 2196
Omaha, NE 68103-0196

G-M Wood Products, Inc
IC Systems, Inc
444 Highway 96 East
Saint Paul, MN 55164

GM Graphics
P.O. Box 266
531 Clay Street
Newaygo, MI 49337

GM Graphics
IC Systems Inc X6246188-21
P.O. Box 64378
Saint Paul, MN 55164-0378

H&C Headwear Inc / KC Caps
dba Capco Sportswear
1625 Todd Farm Drive
Elgin, IL 60123

Heritage Sportswear
P.O. Box 760
102 Reliance Drive
Hebron, OH 43025

Hickley Springs
P.O. Box 660579
Dallas, TX 75266-0579

Hincley Springs 1586680
Collection Bureau of America
P.O. Box 5013
Hayward, CA 94540-5013

Hinkley Springs
DS Waters of North America
P.O. Box 5013
Hayward, CA 94540-5013

Home Pages
American Marketing & Publishing
915 East Highway
Dekalb, IL 60115

Home Pages
P.O. Box 801
Dekalb, IL 60115

IDES
P.O. Box 802551
Chicago, IL 60680-2551

IDES
Attention: Lois Cuevas
260 East Indian Trail Road
Aurora, IL 60505-1733

Intercontinental Chemical
4660 Spring Grove Avenue
Cincinnati, OH 45232

Internal Revenue Service
Mail Stop 5010 CHI
230 South Dearborn Street
Chicago, IL 60604

Internal Revenue Service
Mail Stop 5010 CHI
230 South Dearborn Street
Chicago, IL 60604

Internal Revenue Service
Attention: T. Hartshorn
2001 Butterfield Road Stop 5337
Downers Grove, IL 60515

Internal Revenue Service
Attention: T Hartshorn
2001 Butterfield Road Stop 5337
Downers Grove, IL 60515

La Fiesta Supermarket
1902 South Elmhurst Road
Mount Prospect, IL 60056

Labor Power
2214 Algonquin Road
Rolling Meadows, IL 60008

Manufacturer's News, Inc
1633 Central Street
Evanston, IL 60201-1569

Manufacturers News, Inc
Lathrop & Gage DC AM054
1300 Eye Street NW
Washington, DC 20005

Manufacturs News
RMS
4836 BReckville Road
Richfield, OH 44286

Merchant Credit Card Processing
First National Merchant Solution
P.O. Box 2196
Omaha, NE 68103-0196

Monitronics International
CMI
4200 International Parkway
Carrollton, TX 75007-1906

Monitronics International
8628 Innovation Way
Chicago, IL 60682-0086

National Design
San Diego Credit Association
2044 First Avenue Suite 300
San Diego, CA 92101-2079

National Design
16885 Via Del Campo Ct 300
San Diego, CA 92150-9032

Nazdar
1087 North Branch Street
Chicago, IL 60602

NEBS
Commercial Recovery Corp
P.O. Box 49421
Minneapolis, MN 55449

NEBS
P.O. Box 88042
Chicago, IL 60680-1042

Nicor
Harris & Harris LTD 151736349
600 West Jackson Suite 400
Chicago, IL 60661

Nicor Gas
Attention: Bankruptcy Department
P.O. Box 549
Aurora, IL 60507-0549

Office Depot
Vengroff Williams & Associates, Inc
P.O. Box 4155
Sarasota, FL 34230

Office Depot
P.O. Box 9020
Des Moines, IA 50368-9020

Pekin Insurance
2505 Court Street
Pekin, IL 61558-0001

Pekin Insurance Group
Richard R. Della Croce
9447 West 144th Place
Orland Park, IL 60462

Perkin Insurance Group
Caine & Weiner C197283E
1699 East Woodfield Road
Schaumburg, IL 60173

Pitney Bowes
Credit Managment Corp 07-01705-0
P.O. Box 1396
Madison, CT 06443-1396

Pitney Bowes
P.O. Box 856390
Louisville, KY 40285-6390

Reboot
605 Saddle Road
Wheaton, IL 60187

Retriever
20405 State Highway 249 Suite 700
Houston, TX 77070

Retriever RPSI, Inc
P.O. Box 690427
Houston, TX 77269-0427

Rosalie Freidlin
1546 Cuyler Avenue
Berwyn, IL 60402

Supermercado LaVilla, Inc
Gerald R. Slutsky
2531 Queens Way
Northbrook, IL 60062

Tax Relief
Catherine Elliott-Dunne
P.O. Box 10371
Chicago, IL 60610-0371

Tax Relief Inc
907 East Elm Street Suite 304
Hinsdale, IL 60521

Tradenet
P.O. Box 158
1200 Energy Center Drive
Gardner, KS 66030

Tradenet 1100251
AIH Receivable Managment Services
P.O. Box 70
Mission, KS 66201

TSC Apparel
P.O. Box 632505
Cincinnati, OH 45263-2505

TSC Apparel 135112
Nationwide Recovery Systems
2304 Tarpley Drive #134
Carrollton, TX 75006

UPS
Allied Interstate, Inc
3000 Corp Exchange Drive
Columbus, OH 43231

UPS
Lockbox 577
Carol Stream, IL 60132-0577

UPS
Baker Govern & Baker
77771 West Oakland Park Blvd #240
Fort Lauderdale, FL 33351

USPS
175 South Lincoln Avenue
Addison, IL 60101

USPS 11519061
Alliance One
6565 Kimball Drive Suite 200
Gig Harbor, WA 98335

West Suburban Currency Exchange
Mages & Price
707 Lake Cook Road Suite 314
Deerfield, IL 60015

West Suburban Currency Exchange
1225 Glen Ellyn Road
Glendale Heights, IL 60139

Worldwide Express GL7702
NCO Financial Systems Inc
507 Prudential Road
Horsham, PA 19044